

# Agent Advantage<sup>TM</sup> for Salesforce

Transform application reviews with Image and Document Inspector Agent



#### **BUSINESS CHALLENGE**

Public Sector application reviews have long relied on manual inspection of submitted documents and images. This traditional approach is often time consuming, labor intensive and susceptible to human error. Reviewers must painstakingly compare application form fields with supporting visual evidence, increasing the potential risk of inconsistencies, missed anomalies and delayed processing times. As application volumes grow, manual reviews struggle to keep pace, which can lead to bottlenecks, reduced accuracy and diminished public trust in the process.

# **AGENTIC SOLUTION**

The Image and Document Inspector Agent brings AI powered automation to the application review process. It autonomously extracts and analyzes data from submitted documents and images using advanced Optical Character Recognition (OCR). The agent cross verifies this information with application fields and checks for policy compliance in real time. Each review is summarized with clear, actionable insights, highlighting any discrepancies or compliance issues - accelerating decisions, reducing errors, and restoring trust in public sector application reviews.

### **VALUE PROPOSITION**

# **Expedite reviews with consistent and reliable outcomes**

Experience dramatically reduced turnaround times for application reviews, reducing human oversight and enabling regulatory compliance so that reviews are accurate, compliant, and completed in record time.

# **Maximize Human Impact and Productivity**

Free up human reviewers from tedious manual reconciliation, allowing them to accomplish more in less time and focus on higher value, judgement-based tasks

## **Effortless Technology Adoption**

Native Salesforce OCR helps reduce the setup and security challenges of third-party OCR integration – enabling faster, simpler and secure document processing.

# **Strengthened Public Confidence and Trust**

Raise service standards with reliable, transparent and timely application outcomes.









# **AGENT CAPABILITIES**



# Intelligent OCR and AI powered data extraction from images and documents

Al agent uses advanced OCR to convert unstructured files such as scanned forms, photos, ID proofs into structured data.



#### **Evidence-based field validation**

Al Agent compares extracted document data with application form entries to ensure alignment, confirming application data integrity.



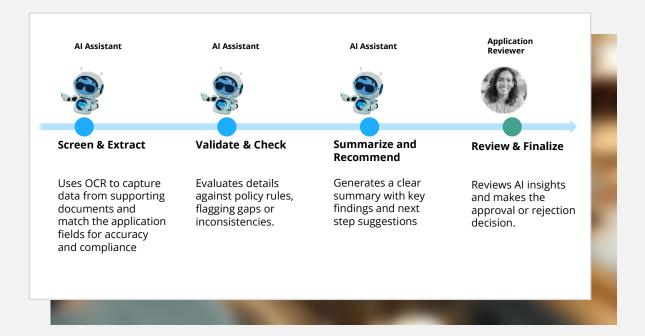
#### Policy-driven compliance validation

Verifies if each document and application data complies with eligibility and regulatory standards, highlighting discrepancies and summarizing findings with actionable insights.



#### **Insight driven decision support**

The agent reviews the application and generates concise review summaries and next steps surfacing key findings and compliance status, enabling reviewers to act decisively with speed and confidence.



### **Reid Exley**

VP - Product Management
Deloitte Consulting LLP
rexley@deloitte.com

#### Geetika Malik

Product Manager
Deloitte Consulting LLP
gemalik@deloitte.com

As used in this document, "Deloitte" means Deloitte Consulting LLP, a subsidiary of Deloitte LLP. Please see www.deloitte.com/us/about for a detailed description of our legal structure. Certain services may not be available to attest clients under the rules and regulations of public accounting.

This presentation contains general information only and Deloitte is not, by means of this presentation, rendering accounting, business, financial, investment, legal, tax, or other professional advice or services. This presentation is not a substitute for such professional advice or services, nor should it be used as a basis for any decision or action that may affect your business. Before making any decision or taking any action that may affect your business, you should consult a qualified professional advisor.

Deloitte shall not be responsible for any loss sustained by any person who relies on this presentation.

