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# FSConnect for Brokers

**FSConnect for Brokers is designed to accelerate the evolution of the agency and brokerage front office**

FSConnect for Brokers is a Salesforce solution for Commercial P&C agencies and brokers that supports a common platform to keep track of new leads, active clients, and insurance carriers. By removing administrative burdens and empowering teams with the right data and tools, FSConnect for Brokers allows users to manage and grow their business better, smarter, and faster.

## FEATURES

### Simplified Workflows

Reduce time spent on administrative tasks like prospect management, opportunity management, and new client onboarding

### Document Management

FSConnect for Brokers' filing, indexing, and generation features decreases time spent on managing and creating client & policy documents

### Carrier Applications

Utilize a Carrier Application System powered by Broker Buddha™ and leverage an interactive smart form library and pre-filled applications

### Task & Activity Tracking

With intuitive activity management, stay on top of what needs to get done and collaborate across teams

### Submission Builder

Allows Brokers to gather client's coverage requirements and quickly generate and send submissions to insurance providers for new business and renewals

### Financial Management

Seamlessly track receivables and payables, including premiums, commissions, fees, taxes and producer splits

## BENEFITS



### Ease of Business:

Provide the user a one stop solution for all their business needs



### Consistency:

Consistent workflow that gives a user more repeatable experience



### Customizability:

Customizable components which allow the user to create a policy according to each client's needs, thus maximizing business efficiency

## CONTACTS

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